



Midwestern Ohio Association of REALTORS®

**Board of Director's Meeting
Thursday, March 4, 2021
10 am (via ZOOM)**

AGENDA

Call to Order/President's Welcome

Required Financial Review

2020 Review of Accounting/Federal Tax Return – Sam Brown. CPA
Ameriprise Investment Account Review – Adam Pfaff

Ohio REALTORS President – Seth Task

WRIST Update – Stan Hartke

Approval of January 7, 2021 Minutes

Monthly Financial Review

Ameriprise \$247,520 (Jan 2021) Checking \$16,660 (3/1/21) Savings \$42,975 (3/1/21)
2020 Final P&L – net profit distribution
February 2021 P&L

Old Business

Strategic Planning Update
Membership Survey (draft)
Purchas Contract

New Business

Policy Review – Antitrust and Harassment
Nominating Committee for WRIST Board of Directors
Membership Survey draft
April Fair Housing Challenge
Affiliate Committee 2021 activities – Jodi McIver

Executive Officer Report

- Member Report---458 (448 primary members, 10 secondary members) 31 affiliate members
Jan/Feb 2021 Membership Report in Board Member materials
- All 2021 National and State membership dues have been PAID
2021 Local membership dues invoice will be emailed the last week of May
- Ohio REALTORS 2020 Legislative Wins
- NAR Ethics – Cycle 6 (includes years of 2019 – 2021)
- Checklist for Operation of the Association